TOWN OF DOUGLAS  
Contract for Designer Services

PROJECT TITLE:  Douglas Municipal Center  
Building Improvement Project  
29 Depot Street, Douglas, MA

PROJECT TYPE:  Schematic Design through Construction Administration

This AGREEMENT is made under seal the 3rd day of March in the year Two Thousand and fifteen, between the Town of Douglas by its Board of Selectmen hereinafter, the AWARDING AUTHORITY, and Gorman Richardson Lewis Architects, Inc. acting as PROJECT ARCHITECT.

ARTICLE 1: DEFINITION OF TERMS

1.1 GENERAL LAWS -- the General Laws of the Commonwealth of Massachusetts as amended, including any rules, regulations and administrative procedures implementing said laws.

1.2 DESIGNER -- the individual or firm performing professional services under this AGREEMENT.

1.3 PRINCIPALS -- the registered professional Architects or Engineers listed in response to the Awarding Authority's solicitation of proposals for the Project identified on page 1 (Project Title).

1.4 NOTICE TO PROCEED -- written communication from the Awarding Authority, constituting an essential condition of this AGREEMENT, authorizing the Designer to perform services for the project phase to which such Notice shall relate. The Notice to Proceed shall include the basis for compensation, the fixed limit construction cost, if any, and may include the time of submittal. Subsequent written communications amending the Notice to proceed are required to change either a submittal date or the fixed limit construction cost. Proceeding with various phases of contract work is contingent upon the Awarding Authority or its designees' satisfaction with and acceptance of services performed for each phase.

1.5 SUBMITTAL DATES -- those dates referred to in the Notice to Proceed or any subsequent amendment thereto.

1.6 CONSTRUCTION CONTRACT -- contract for construction of a whole or part of the project, including all change orders.

1.7 TOTAL CONSTRUCTION COST -- the sum of the actual construction contract award price and each authorized change order revising the construction contract.
award price. The construction contract award price shall be the same as the construction price of the lowest responsible and eligible bidder.

1.8 AWARDING AUTHORITY -- The board, commission, agency or department of the Town having authority to award design and construction contracts in connection with the Project.

1.9 PROJECT -- the building project for which designer services have been procured under this AGREEMENT, and which is identified on Page 1 (Project Title).

ARTICLE 2: CONSULTANTS, SUBCONTRACTING, SUCCESSORS AND ASSIGNS

2.1 The Designer shall not employ additional consultants, not named in the proposal(s) nor sublet, assign or transfer any part of his services or obligations under this AGREEMENT without the prior approval and written consent of the Awarding Authority. The Awarding Authority shall not unreasonably withhold such approval. Written consent shall not in any way relieve the Designer from his responsibility for the professional and technical accuracy and the coordination of all data, designs, drawings, specifications, estimates and other work or materials furnished.

2.2 Except as otherwise provided in this AGREEMENT or authorized by the Awarding Authority, the Designer shall employ within the basic fee for this project the following consultants where their specific services are required: Architect, Structural Engineer, Civil Engineer, Sanitary Engineer, Mechanical Engineer, Landscape Architect, Cost Estimator, and Electrical Engineer, or any other consultant specifically listed in the proposal. Consultants must be registered in their respective disciplines if registration is required under the applicable General Laws.

2.3 When the Designer receives payment from the Awarding Authority, the Designer shall promptly make payment to each consultant whose work was included in the work for which payment was made by the Town. The Awarding Authority shall have the contractual right, but not the obligation, to require corrective measures necessary for the best interests of the Town.

ARTICLE 3: SURVEYS, BORINGS, TESTS, LABORATORIES, PHOTOGRAPHS

3.1 The Awarding Authority shall furnish to the Designer available surveys of the project building site, showing the grades and lines of streets, pavements and adjoining properties; the rights, restrictions, easements, boundaries and controls of the site, or sites; reports from any borings, test pits, chemical, mechanical or other tests, any photographs and information as to water, sewer, electricity, steam, gas, telephone and other services.
3.2 The Awarding Authority does not guarantee the accuracy of information furnished and the Designer must satisfy himself as to the correctness of data, except in instances where written exception to the contrary is specifically indicated by the Awarding Authority. If the above data are not available or they are in the opinion of the Designer insufficient, the Designer, upon request, may be given authorization to obtain the services of a consultant or perform the work with his own employees. In no case shall the Designer commence such work without prior written authorization of the Awarding Authority.

3.3 During the construction phase of this contract, the Designer may retain the services of a photographer, a qualified testing laboratory, and special field inspectors when required by the project, subject to the prior approval of the Awarding Authority or its designee.

3.4 If a consultant's services estimated to cost more than $25,000 are required, including the services of a qualified testing laboratory functioning under the jurisdiction of both a Massachusetts registered Engineer and licensed inspectors, a detailed description of the proposed services shall be prepared by the Designer and approved by the Awarding Authority. Consultant fee proposals shall be received by the Designer and accompanied with recommendations of approval submitted to the Awarding Authority before any work is authorized. Such consultants shall carry adequate Liability Insurance. When a consultant's services are estimated to cost $25,000 or less, the Designer shall use established standard rates for such services.

3.5 Drawings and/or specifications needed to obtain survey or subsoil information, and any other soils engineering shall be prepared by the Designer as Additional Services. The Designer shall then analyze and evaluate such surveys and tests and make his design conform to the results of such evaluation.

3.6 The Awarding Authority will compensate and reimburse the Designer as provided in ARTICLE 9 for the cost of consultant services performed under this Article. For responsibility, analysis and evaluation of consultant services retained under this ARTICLE, the Designer shall similarly be compensated as provided by ARTICLE 9.

ARTICLE 4: COMPLIANCE WITH LAWS

4.1 The Designer shall perform the work required under this AGREEMENT in conformity with requirements and standards of the Awarding Authority, applicable laws, statutes, ordinances, by-laws, codes, rules and regulations, and executive orders of the Commonwealth and its political subdivisions, and the Federal Government. The Construction Documents shall comply with applicable laws, statutes, ordinances, by-laws, codes, rules and regulations, and executive orders. The Designer, including all approved consultants and subcontractors, shall comply with applicable provisions of the rules and regulations of the
President's Committee on Equal Employment Opportunity and Procedures promulgated by the Governor of Massachusetts or his designees, insuring equal opportunity for employees and minority and women-owned business enterprises.

ARTICLE 5: PROFESSIONAL RESPONSIBILITY

5.1 The Designer shall be responsible for the professional and technical accuracy and the coordination of all designs, drawings, specifications, estimates and other work furnished by him or his consultants and subcontractors. The Designer shall staff his office with sufficient personnel to complete the services required under this contract in a prompt and continuous manner, and shall meet the approval schedule and submittal dates established during the course of this AGREEMENT.

The Designer shall commence work under this AGREEMENT upon written notice to proceed issued by the Awarding Authority in conformance with the provisions of Section 1.4 of this AGREEMENT. The Designer shall complete the services required under this AGREEMENT in a prompt and continuous manner, and to meet such time limits as are established during the course of the AGREEMENT and stated in each Notice to Proceed. If the completion of the scope of work is delayed through no fault of the Designer, the time limit may be extended upon written approval of the Awarding Authority which approval shall not be unreasonably withheld.

5.2 The Designer shall furnish appropriate competent professional services for each of the phases to the point where detail checking and reviewing by the Awarding Authority will not be necessary. Any changes, corrections, additions or deletions made by the Awarding Authority shall be incorporated in the design of the Project unless detailed objections thereto are received from the Designer and approved by the Awarding Authority.

5.3 The Designer shall thoroughly acquaint his employees and consultants with all provisions of the General Laws governing the conduct of public construction projects, including but not limited to M.G.L. c.149, and c.30, and in particular, M.G.L. c.30, §39M, wherein the description of material specifications and proprietary items in construction bid documents is governed.

5.4 Neither the Awarding Authority's review, approval or acceptance of, nor payment for any of the services furnished shall be construed to operate as a waiver of any rights under the AGREEMENT or any cause of action arising out of the performance of the AGREEMENT.

5.5 In the event an Owner's Project Manager has been engaged for the project as required by G. L. c. 149, §44A½, the Designer shall cooperate and coordinate his work pursuant to this AGREEMENT with the Project Manager and shall thoroughly acquaint himself and his employees and consultants with the duties
and responsibilities of the Project Manager as defined in the latter's contract with
the Awarding Authority.

ARTICLE 6: DESIGNER SERVICES

6.1 TYPE 1 CONTRACTS, STUDIES, PROGRAMS, MASTER PLANS, REPORTS
(FEASIBILITY STUDY)

1. Upon receipt of a Notice to Proceed from the Awarding Authority
acceptable to the Designer, the Designer shall meet as necessary with the
Awarding Authority and shall prepare and submit programs, preliminary reports,
master plans, studies, sketches, space utilization criteria and estimates in
accordance with the Scope of Services set forth in Attachment A to this
AGREEMENT. Monthly progress reports shall be submitted by the Designer to
the Awarding Authority. The Designer shall prepare and submit concept sketches
of various design ideas to determine a workable plan solution in terms of the
programs, funds available, and as complete an overall design concept as possible
including cost estimates. The Designer shall furnish to the Awarding Authority
eight (8) copies of the report for final approval on or before the date set forth in
the Notice to Proceed or any supplement thereto.

2. Pursuant to M.G.L. c.7, §38H, the Awarding Authority, in its sole
discretion, may allow the feasibility designer to continue with the design of this
project, pursuant to submission of an additional proposal in accordance with the
Designer Selection statute. The Awarding Authority, in its sole discretion, may
commission an independent review, by a knowledgeable and competent
individual or business doing such work, of the feasibility Designer’s work to
insure its reasonableness and its adequacy prior to allowing the Designer to
continue on the project.

Drawings shall be furnished to the Awarding Authority by the Designer.

6.2 TYPE 2 CONTRACTS -- DESIGN AND CONSTRUCTION

1. Phase 1. – Schematic Design

Upon receipt of a Notice to Proceed from the Awarding Authority acceptable
to the Designer, the Designer shall meet as necessary with the Awarding
Authority for the purpose of arriving at a mutual understanding of the Awarding
Authority's project needs. Thereafter, the Designer shall prepare and submit to
the Awarding Authority single line schematic drawings including floor plans,
elevations and space criteria to establish basic design ideas and respective cost
estimates as set forth in the scope of services included as Attachment A. The
Designer shall submit to the Awarding Authority for approval ten (10) copies of
said schematic plans, outline specifications and cost estimates, on or before the
date or time for submission specified in the Notice to Proceed or any supplement
thereto, unless the Designer shall have obtained from the Awarding Authority an extension of time in writing.

Estimated construction cost and fee as set forth in the original Notice to Proceed will not be changed by the Awarding Authority without the agreement of the Designer.

2. Phase 2. - Design Development

Upon receipt of a Notice to Proceed the Designer shall prepare from the approved Phase 1 documents complete design development documents consisting of plans, outline specifications, and cost estimates and other documents to fix and describe the size and character of the project as to architectural, structural, mechanical, and electrical systems, materials, and such other elements as may be appropriate to enable the Awarding Authority to study and understand the progress and development of the Project. Such plans, outline specifications and cost estimate shall be subject to the written approval of the Awarding Authority. The Designer shall submit to the Awarding Authority for approval ten (10) copies of said design development documents on or before the date or time for submission specified in the Notice to Proceed or any supplement thereto, unless the Designer shall have obtained from the Awarding Authority an extension of time in writing.

3. Phase 3. - Construction Documents

Upon receipt of a Notice to Proceed from the Awarding Authority for Phase 3 of the Project, the Designer shall meet as necessary with the Awarding Authority, and shall prepare and submit to the Awarding Authority on or before the date or time specified in the Notice to Proceed or any supplement thereto, complete working plans and specifications in sufficient detail to permit firm bids in open competition for construction of the project, and a detailed cost estimate. Said plans and specifications shall be based on the design development, outline specifications and construction cost estimate approved in Phase 2 of the Project, the Notice to Proceed with Phase 3, or any subsequent modification thereto. The detailed estimate of the cost of the Project shall include quantities of all materials and unit prices of labor and materials as well as cost estimates for each item of work. Such working plans and specifications and cost estimates shall be subject to the written approval of the Awarding Authority. The Designer shall furnish to the Awarding Authority for approval ten (10) sets of the said plans, specifications and construction cost estimates.

Following the approval of the plans, specifications and construction cost estimates, the Designer shall incorporate all changes required by the Awarding Authority in the working drawings and specifications and shall prepare and transmit to the Awarding Authority one set of Construction Contract Documents for approval.
ARTICLE 7: DESIGNER’S BASIC FEE

7.1 For the performance of all services required under the terms of this AGREEMENT and excluding those services specified under ARTICLES 8, 9 and 10, the Designer shall be compensated by the Awarding Authority in accordance with the lump sum fee for this project. The Owner has established a not-to-exceed fee of $67,760 for Schematic Design, Design Development, Construction Documents, Project Bidding, and Construction Administration, broken down as follows: $56,960 for the Municipal Center Improvements Project and $10,800 for the Primary School Roof.

7.2 If there is a material change in the scope of services provided in this agreement, the Designer and the Awarding Authority will endeavor in good faith to mutually agree to an adjustment in the Designer's Basic Fee. Delay of one year or more by the Awarding Authority plus a significant change in the estimated construction cost of the project will be considered a material change in scope of services.

7.3 The basic fee shall be paid to the Designer in accordance with Attachment B to this agreement. Billings for services shall be made monthly and shall be in proportion to the amount of work completed.

ARTICLE 8: ADDITIONAL COMPENSATION

8.1 Subject to the formal written approval of the Awarding Authority, the Designer shall perform all or any of the following services in addition to the services performed pursuant to ARTICLE 6 above: (1) making measured drawings of existing construction facilities when required for planning additions, or alterations thereto; (2) revising previously approved drawings, specifications or other documents to accomplish changes authorized by the Awarding Authority; (3) preparing documents for alternate bids requested by the Awarding Authority except alternates prepared by the Designer to adjust the fixed limit construction cost, if any; (4) providing consultation concerning replacement of any work damaged by fire or other cause during construction and furnishing professional services of the type set forth in ARTICLE 6 as may be required in connection with the replacement of such work; (5) providing professional services made necessary by the default of the contractor in the performance of the construction contract; (6) providing services after final payment to the contractor; (7) for preparing change orders and supporting data, except as set forth in ARTICLE 10; (8) revising working plans and specifications submitted in their final and complete form for which bids were not received within six months after submission; (9) making studies other than those normally required and preparing applications and reports to assist the Awarding Authority in obtaining federal and/or state aid; (10) preparing operating and maintenance manuals; (11) observing the balancing of air and water circulation systems and reporting the results thereof; (12) observing and setting and adjusting automatic controls and
8.2 For the services provided pursuant to paragraph 1 of this ARTICLE, the Designer shall be compensated by the Awarding Authority at the rates set forth in Attachment B.

ARTICLE 9: REIMBURSEMENT

9.1 The Designer shall be reimbursed by the Awarding Authority:(a) at one and one tenth (1.1) times the actual cost to the Designer of consultants hired to obtain any data in accordance with ARTICLE 3 above, provided, however, that no reimbursement for such expense shall be made unless the rates of compensation for said consultant services have been approved in writing by the Awarding Authority or its designee, which may approve a lump sum fee; (b) at one and one tenth (1.1) times the actual cost to the Designer of special consultants not specified in ARTICLE 2, and approved by the Awarding Authority or its designee, provided, however, that no reimbursement for such expense shall be made unless the rates of compensation for said consultant services shall have been approved in writing by the Awarding Authority or its designee, which may approve a lump sum fee; (c) any other specially authorized reimbursement, including special printing; and (d) for all printing and reproduction costs.

ARTICLE 10: DESIGN FEES AND RESPONSIBILITY FOR MODIFICATIONS, CHANGE ORDERS

10.1 The Designer shall be compensated in accordance with the rates specified in ARTICLE 8 for the services of its employees or any consultant listed in ARTICLE 2 for the preparation of modifications, change orders and supporting data. The Designer shall not be compensated for any services involved in preparing change orders required to make unit price adjustments due to existing conditions. Changes for which the Designer receives no compensation under this ARTICLE shall be "no fee modifications" or "no fee change orders." The fact that the Designer receives no fee shall not limit the Town's legal remedies regarding such changes.

Any services in connection with change orders and change directives which are necessitated by a lack of reasonable clarity, deficiencies or conflicts in the Construction Documents or other errors or omissions of the Designer, or which result from existing conditions encountered in the building which should have been anticipated by the Designer based on reasonable investigation of said building as required herein, shall not qualify as additional services and shall be performed within the scope of Basic Services.
10.2 Payments for modifications or change orders to the Designer shall be made upon completion of the Designer's work under such modifications or change orders.

ARTICLE 11: TERMINATION, NO AWARD

11.1 By written notice to the Designer, the Awarding Authority may terminate this contract with 10 days notice. If any such termination shall occur without the fault of the Designer, all compensation and reimbursement due to the Designer up to the date of termination, in accordance with all contract terms, shall be paid to the Designer by the Awarding Authority. Such payment shall not exceed the fair value of the work, as the Awarding Authority shall determine.

11.2 By written notice to the Awarding Authority, the Designer may terminate this contract (1) if the Awarding Authority, within sixty (60) days following written notice from the Designer of any default by the Awarding Authority under the AGREEMENT, shall have failed to remove such default or (2) if, after the Designer shall have performed all services required of the Designer in Phase 1, Phase 2, or Phase 3 of the Project, if applicable, at least six (6) months shall have lapsed without receipt by the Designer of Notice to Proceed with the next phase of the Project. Upon any such termination by the Designer all compensation and reimbursement payable to the Designer in accordance with the AGREEMENT up to and including the date of termination shall be paid to the Designer by the Awarding Authority.

ARTICLE 12: RELEASE AND DISCHARGE

12.1 The acceptance by the Designer of the last payment for services paid under the provisions of ARTICLES 11 and 12 in the event of contract termination shall in each instance operate as and be a release to the Awarding Authority, and every member or agent thereof, from all claims and liability to the Designer for payment on account of services performed or reimbursable expenses incurred under this AGREEMENT, except for those written claims submitted by the Designer to the Awarding Authority with the last payment requisition.

ARTICLE 13: NOTICES, APPROVALS, INVOICES

13.1 Any notice required under this contract to be given by the Awarding Authority to the Designer, or by the Designer to the Awarding Authority, shall be deemed to have been so given, whether or not received, if mailed by prepaid postage by, respectively, the Awarding Authority to the Designer at the address specified for the Designer on Page 1, or the Designer to the Awarding Authority.

13.2 Written approval by the Awarding Authority for Extra compensation as provided under ARTICLES 8 and 9, Reimbursements, shall be in the form of a letter issued by the Awarding Authority.
13.3 All invoices may be submitted monthly and subject to contract terms and proper documentation will be promptly processed by the Awarding Authority or returned to the Designer. No invoice, however, shall be required to be submitted or processed when the net amount due is less than $100.00.

13.4 Invoices for services under ARTICLE 6 where such invoices pertain to design services during construction shall also describe the names, payroll titles, and dates of site visits required for construction-phase services.

13.5 Invoices submitted for services which have not been previously authorized in writing shall be returned to the Designer.

13.6 Requests for previously authorized expenses of any nature must be accompanied by a billing or receipt from the source of the expense.

ARTICLE 14: INSURANCE

14.1 The Designer shall at his own expense obtain and maintain a Professional Liability Insurance policy for errors, omissions or negligent acts arising out of the performance of this AGREEMENT in a minimum amount of $1,000,000 each occurrence and $2,000,000 aggregate. Written by an insurer qualified to do business in the Commonwealth of Massachusetts.

14.2 The coverage shall be in force from the time of the agreement to the date when all construction work designed under the contract is completed and accepted by the Awarding Authority. If, however, the policy is a claims made policy, it shall remain in force for a period of six (6) years after substantial completion.

Since this insurance is normally written on a year-to-year basis, the Designer shall notify the Awarding Authority should coverage become unavailable.

14.3 The Designer shall, before commencing performance of this contract, provide by insurance for the payment of compensation and the furnishing of other benefits in accordance with M.G.L. c.152, as amended, to all employed under the contract and shall continue such insurance in full force and effect during the term of the contract. The Designer shall also maintain broad public liability insurance to protect against damage or injury to persons or property.

14.4 The Designer shall carry insurance in a sufficient amount to assure the restoration of any plans, drawings, computations, field notes or other similar data relating to the work covered by this contract in event of loss or destruction until the final fee payment is made or all data are turned over to the Awarding Authority.

14.5 Certificates and any and all renewals substantiating that required insurance coverage is in effect shall be filed with the Agreement. Any cancellation of insurance whether by the insurers or by the insured shall not be valid unless
written notice thereof is given by the party proposing cancellation to the other party and to the Town at least thirty days prior to the intended effective date thereof, which date should be expressed in said notice. The Designer shall indemnify, and hold the Awarding Authority harmless from and against claims, demands, liabilities, actions, causes of actions, arising out of the Designer’s breach of the Agreement or the negligence or misconduct of the Designer or the Designer’s agents or employees as relates to this agreement.

14.6 Upon request of the Designer, the Awarding Authority reserves the right to modify any conditions of this Article.

ARTICLE 15: SUPPLEMENTAL CONTRACT DATA; LEGAL REQUIREMENTS

15.1 The Designer hereby certifies:

(i) if an individual, the individual is a registered architect;

(ii) if a partnership, a majority of all the partners are persons who are registered architects;

(iii) if a corporation, sole proprietorship, joint stock company or other entity, the majority of the directors or a majority of the stock ownership and the chief executive officer are persons who are registered architects, and the person to have the project in his or her charge is a registered architect;

(iv) if a joint venture, each joint venturer satisfies the requirements of this section. (Statutory reference: M.G.L. c.7, §38A½)

15.2 The Designer hereby certifies that it has not given, offered or agreed to give any person, corporation or other entity any gift, contribution or offer of employment as an inducement for, or in connection with the award of this Agreement. (Statutory reference: M.G.L. c.7, §38H(e)(i))

15.3 The Designer hereby certifies that no consultant to or subcontractor for the Designer has given, offered or agreed to give any gift, contribution or offer of employment to the Designer, or to any other person, corporation, or entity as an inducement for, or in connection with, the award to the consultant or subcontractor of a contract by the Designer. (Statutory reference: M.G.L. c.7, §38H(e)(ii))

15.4 The Designer hereby certifies that no person, corporation or other entity, other than a bona fide full-time employee of the Designer, has been retained or hired by the Designer to solicit for or in any way assist the Designer in obtaining this Agreement upon an agreement or understanding that such person, corporation or other entity be paid a fee or other consideration contingent upon the award of this Agreement to the Designer. (Statutory reference: M.G.L. c.7 §38H(e)(iii))
15.5 The Designer hereby certifies that it has internal accounting controls as required
by subsection (c) of section thirty-nine R of chapter thirty and that the Designer
filed and will continue to file an audited financial statement as required by
subsection (d) of said section thirty-nine R. (Statutory reference: M.G.L. c.7,
§38H(e)(iv))

15.6 The Designer shall maintain all books, records, and accounts related to the Project
in compliance with the following:

1. The Designer shall make, and keep for at least six years after final
payment, books, records, and accounts which in reasonable detail
accurately and fairly reflect the transactions and dispositions of the
Designer.

2. Until the expiration of six years after final payment, the Awarding
Authority, the office of the inspector general and the deputy
commissioner of capital planning and operations shall have the right to
examine any books, documents, papers or records of the Designer or of its
consultants that directly pertain to, and involve transactions relating to, the
Designer or its consultants.

3. The Designer shall describe any change in the method of maintaining
records or recording transactions which materially affects any statements
filed with the Awarding Authority, including in the Designer's description
the date of the change and reasons therefor, and shall accompany said
description with a letter from the Designer's independent certified public
accountant approving or otherwise commenting on the changes.

4. The Designer has filed a statement of management on internal accounting
controls as set forth in Paragraph (6) below prior to the execution of this
Agreement.

5. The Designer has filed prior to the execution of this Agreement and will
continue to file annually, an audited financial statement for the most recent
completed fiscal year as set forth in subparagraph 15.6.8 below.

6. The Designer shall file with the Awarding Authority a statement of
management as to whether the system of internal accounting controls of
the Designer and its subsidiaries reasonably assures that:

(a) transactions are executed in accordance with management's general
and specific authorization;

(b) transactions are recorded as necessary:
1. to permit preparation of financial statements in conformity with generally accepted accounting principles; and

2. to maintain accountability for assets;

   (c) access to assets is permitted only in accordance with management's general or specific authorization; and

   (d) the recorded accountability for assets is compared with existing assets at reasonable intervals and appropriate action is taken with respect to any difference.

7. The Designer shall also file annually with the Awarding Authority a statement prepared and signed by an independent certified public accountant, stating that such accountant has examined the statement of management on internal accounting controls, and expressing an opinion as to:

   (a) whether the representations of management in response to this paragraph and paragraph 15.6.6(b) above are consistent with the result of management's evaluation of the System of internal accounting controls; and

   (b) whether such representations of management are, in addition, reasonable with respect to transactions and assets in amounts which would be material when measured in relation to the Designer's financial statements.

8. The Designer shall annually file with the Awarding Authority during the term of this Agreement a financial statement prepared by an independent certified public accountant on the basis of an audit by such accountant. The final statement filed shall include the date of final payment. All statements shall be accompanied by accountant's report.

9. Records and statements required to be made, kept or filed in compliance with the provisions of this paragraph 15.6 shall not be public records and shall not be open to public inspection, except as provided in subparagraph 15.6.2. (Statutory reference: M.G.L. c.30, §39R)

15.7 The Designer and its consultants shall not be compensated for any services involved in preparing changes that are required for additional work that should have been anticipated by the Designer in the preparation of bid documents, as reasonably determined by the Awarding Authority. (Statutory reference: M.G.L. c.7, §38H(J))
15.8 Life-cycle cost estimates for the Project shall be obtained at an initial stage and as a regular part of the services to be performed under this Agreement. (Statutory reference: M.G.L. c.149, §44M)

15.9 The Designer hereby certifies under penalties of perjury that the Designer has complied with all laws of the Commonwealth of Massachusetts relating to taxes. (Statutory reference: M.G.L. c.62C, §49A)

ARTICLE 16: MISCELLANEOUS PROVISIONS

16.1 One (1) reproducible copy of all Drawings and Specifications furnished by the Designer and all other documents prepared by the Designer shall become the property of the Awarding Authority. Ownership of the stamped drawings and specifications shall not include the Designer's certification or stamp. Any re-use of such Drawings and/or Specifications without the Designer's written verification of suitability for the specific purpose intended shall be without liability or legal exposure to the Designer or to the Designer's independent professional associates, subcontractors or consultants. Distribution or submission to meet official regulatory requirements or for other purposes in connection with the project is not to be construed as an act in derogation of the Designer's rights under this AGREEMENT.

16.2 This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors, assigns, and personal representatives.

16.3 This Agreement represents the entire agreement between the Awarding Authority and the Designer, and supersedes any prior agreements whether oral or written. This Agreement may be amended only by written instrument executed by both the Awarding Authority and the Designer.

16.4 The Designer agrees that the Awarding Authority and any of its officer or employee assumes no personal liability under this Agreement.

16.5 This Agreement shall be governed by the laws of the Commonwealth of Massachusetts.

16.6 In the event any provision of this Agreement shall be held to be invalid or unenforceable for any reason, such invalidity or unenforceability shall attach only to such provision and shall not affect or render invalid or unenforceable any other provision of this Agreement.
Town of Douglas Building Improvements Project & Primary School Roof Contract for Designer Services

SIGNATURES

IN WITNESS WHEREOF, on the day and year herinabove first written, the Designer has caused this agreement to be signed and sealed in its name and behalf, and its corporate seal to be hereto affixed by the signatory below authorized to do so, and the has signed this agreement on behalf of the Awarding Authority.

Accepted by Designer
By: 
Title: Vice Treasurer
Date: 3/3/15
Witness: 

Accepted by Awarding Authority
By: 
Title: Town Administrator
Date: 3-4-15
Witness: 

I hereby certify that there is an appropriation available for the amount of the Agreement and that the Town Accountant is authorized to execute this Agreement and approve all requisitions and change orders.

Town Accountant

Approved as to Form

Town Counsel

282010/99999/0003
Attachment A

Scope of Services

The Architect shall provide the following services as part of this project:

Task 1 – Program Development & Schematics

1.1 Plan Review – Review Original Building Drawings as may be available in the Douglas Building Department.

1.2 Site Visit – Perform a detailed site visit to confirm the drawings and to take necessary measurements and notes to prepare construction drawings that are appropriate to show the nature and scope of all aspects of the project. Detailed reviews of the gym roof, the boilers, the HVAC components including ductwork, and the windows shall be performed. Determine accessibility to work areas and identify any “out of scope” items that have not been anticipated.

1.3 Initial Meeting – Meet with the BFCC to determine project goals, objectives and requirements.

1.4 Progress Report/Schematics – Prepare a letter report summarizing the findings and provide a written description of the design items that are required/recommended to be incorporated into the Final Design Plans. Findings shall include code compliance issues and unanticipated scope issues, if any exist. Also identify cost effective alternatives that may be appropriate. Present report, including budgetary cost figures, to the BFCC at their monthly progress meeting. Submit 10 hard copies of reports and schematic drawings and one electronic copy.

Task 2 – Schematic Design/Design Development

2.1 Schematic Design – Based upon feedback received from Task 1.3 & 1.4 above, proceed to prepare a schematic design of the options/alternatives discussed. The Schematic Design (SD) will illustrate the concepts of the design and include spatial relationships, scale, and form. During this phase, the Architect will also work to define any code compliance issues and unanticipated scope issues. Work with the Facilities Maintenance Manager and the Town Engineer to answer questions and move the design toward Design Development. Upon completion, submit 10 hard copies of schematic design and one electronic copy to be distributed to the BFCC.

2.2 Design Development – During Design Development (DD), the designer will expand from the SD phase by providing detailed drawings, identifying construction materials and providing construction details. Design Development will yield floor plans, sections, and elevations with full dimensions. Also included at this phase will be an outline of the material specifications.
2.2.1 **Cost Estimate** – Provide an itemized cost estimate of all components of construction.

2.2.2 **Scheduling and Phasing** – Provide recommendations for project scheduling and phasing which will minimize the impact to municipal operations during construction.

2.2.3 **Meeting & Deliverables** - Upon completion of the design development stage, meet again with the BFCC to receive feedback and take final direction before finalizing the Construction Bid Documents. Submit 10 hard copies of documents and one electronic copy. At this stage, the Architect should recommend whether to bid this work as one project or three or four separate projects.

**Task 3 - Construction Documents**

3.1 **Construction Documents** – Develop a set of Architectural and Engineering Bid Documents (Plans and Specifications) suitable to detail the scope of work to be performed as part of this project suitable for a contractor to bid and construct the project. Plans and Specifications shall be stamped by a Massachusetts Registered Architect who is also a member of the American Institute of Architects (AIA). At a minimum, the Construction Documents (CDs) shall include the following:

3.1.1 **Floor/Roof Plans** – Develop floor/roof plans and associated detail sheets which depict the building layout, materials, furnishings and equipment needed for construction accurately and definitively.

3.1.2 **Elevation Views** – Develop elevation views of the building interior or exterior as necessary to adequately define the scope of work necessary for this project.

3.1.3 **Details** – Provide details which supplement the design drawing by showing all materials and components in sufficient detail to bid and construct the project.

3.1.4 **Other** – Additional Plans may be warranted as a result of the progress meetings which would require detail for demolition, HVAC, Electrical, Lighting, etc. These items will be determined after the Site visit has occurred and recommendations are made.

3.1.5 **Project Manual** – Develop a Contract Book which includes the Plans, Bid Documents, Contract Forms, Conditions of Contract, and Specifications.
Task 4 - Bidding Process & Contract Negotiations

4.1 Prepare Bid Documents – Organize the documents in a clear and concise manner so they are ready to distribute to potential bidders. The bid document set often includes an advertisement for bids, instructions to bidders, the bid form, bid documents, the owner-contractor agreement, labor and material payment bond, and any other sections necessary for successful price bids. The Town wishes to distribute the bid documents electronically thereby reducing our overall costs associated with printing and managing a number of paper copies of the bid documents. Accordingly, the Designer should present their proposal for providing the Town with three hard copies of the bid documents and an electronic copy of the bid package for distribution.

4.2 Advertising – The Designer shall prepare the advertisement and advertise the project as required in MGL Chapter 149, in the Worcester Telegram and Gazette and the Central Register. Copies of all advertisements shall be provided to the Owner for record.

4.3 Filed Sub Bids – The Designer shall prepare bid documents and openings for filed sub-bids for the appropriate trades as required under MGL Chapter 149.

4.4 Pre-Bid Meeting – For some projects that have unique aspects or complex requirements, the architect and owner elect to have a prebid meeting for potential contractors.

4.5 Bid Opening - After bid sets are distributed, both the owner and architect wait for bids to come in.

4.6 Bid Review & Recommendation – The owner, with the help of the architect, evaluate the bids and select a winning bid. Any negotiation with the bidder of price or project scope, if necessary, should be done before the contract for construction is signed. The final step is to award the contract to the selected bidder with a formal letter of intent to allow construction to begin.

4.7 Contract Award – Deliverables – The final deliverable is a construction contract. Once this document is signed, project construction can begin.
Task 5 - Construction Contract Administration

5.1 **Construction Contract Administration (CA) services** — The Designer will facilitate project construction by reviewing submittals from the Contractor, by tracking the budget and pay requisitions, by reviewing change order requests and making recommendations, develop architectural sketches to offer clarification in order to complete the project in a timely fashion.

Task 6 – Project Close Out

6.1 **Project Close Out** — The Designer shall submit to the Town upon completion of the project a set of as-built plans for the work that has been completed and also contain electronic pdf files of the drawings.
## Attachment B - Designer's Basic Fee

### Task 1 - Program Development & Schematics
- **1.1 Plan Review**
- **1.2 Site Visit**
- **1.3 Initial Meeting**
- **1.4 Progress Report/Schematics**

**Subtotal Task 1:** $7,110  Prim. Schl $1,890  $9,000.00

### Task 2 – Schematic Design/Design Development
- **2.1 Schematic Design**
- **2.2 Design Development**
  - 2.2.1 Cost Estimate
  - 2.2.2 Scheduling and Phasing
  - 2.2.3 Meeting & Deliverables

**Subtotal Task 2:** $19,600  Prim. Schl $3,400  $23,000.00

### Task 3 - Construction Documents
- **3.1 Construction Documents**
  - 3.1.1 Floor/Roof Plans
  - 3.1.2 Elevation Views
  - 3.1.3 Details
  - 3.1.4 Other
  - 3.1.5 Project Manual

**Subtotal Task 3:** $16,220  Prim. Schl $1,780  $18,000.00

### Task 4 - Bidding Process & Contract Negotiations
- **4.1 Prepare Bid Documents**
- **4.2 Advertising**
- **4.3 Filed Sub Bids**
- **4.4 Pre-Bid Meeting**
- **4.5 Bid Opening**
- **4.6 Bid Review & Recommendation**
- **4.7 Contract Award – Deliverables**

**Subtotal Task 4:** $4,740  Prim. Schl $1,260  $6,000.00

### Task 5 - Construction Contract Administration
- **5.1 Construction Contract Administration (CA) services**

**Subtotal Task 5:** $7,710  Prim. Schl $2,050  $9,760.00

### Task 6 – Project Close Out
- **6.1 Project Close Out**

**Subtotal Task 6:** $1,580  Prim. Schl $420  $2,000.00

**Total:** $56,960  Prim. Schl $10,800  $67,760.00

See attached Project Schedule and Gorman Richardson Lewis Architects Douglas Municipal Center Building Improvement Project Fees and Charges - 2015
## Douglas Municipal Improvements

### Project Schedule

<table>
<thead>
<tr>
<th>ID</th>
<th>Task Name</th>
<th>Duration</th>
<th>Start</th>
<th>Finish</th>
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<tbody>
<tr>
<td>1</td>
<td>Project Kickoff</td>
<td>0 days</td>
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<td>Tue 3/3/15</td>
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<td>Signed Agreement</td>
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<td>Mon 3/6/15</td>
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<td>6</td>
<td>Program / Schematic Report</td>
<td>5 days</td>
<td>Tue 3/17/15</td>
<td>Mon 3/23/15</td>
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<td>Mon 3/30/15</td>
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<td>Cost Estimate</td>
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<td>Mon 11/2/15</td>
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### PERSONNEL

- **Principal**: $200.00
- **Design Principal**: $185.00
- **Associate**: $175.00
- **Expert Witness**: $350.00
- **Senior Project Manager**: $150.00
- **Project Manager**: $140.00
- **Assistant Project Manager**: $130.00
- **Job Captain/Designer IV**: $115.00
- **Designer III**: $100.00
- **Designer II**: $95.00
- **Designer I**: $90.00
- **Administrative**: $85.00
- **Building Envelope Director**: $170.00
- **Building Envelope Project Manager**: $145.00
- **Building Envelope Field Technician**: $115.00
- **Building Envelope Administrative**: $85.00

### EXPENSES

- **Mileage**: $0.70 per mile
- **Expenses**: Incurred by the Architect on behalf of the Client. Cost Plus 10%
  - Photographs
  - Postage/overnight delivery
  - Courier services
  - Telecommunications
  - Plotting and printing
  - Color plots/presentation drawings/mounting
  - Tolls/parking fees
  - Permits

- **Consultants**: Charges to the Architect. Cost Plus 10%